

**FORM 45-106F4  
RISK ACKNOWLEDGEMENT**

**WARNING!**  
**This investment is risky. Don't invest unless you can afford to lose all the money you pay for this investment.**

<b>1. Risk and Other Information</b>	<b>Your Initials</b>
<b>Risk of loss</b> – You could lose your entire investment of \$ _____. <b>[Note: Insert the total dollar amount of the investment.]</b>	
<b>No approval</b> – No securities regulatory authority or regulator has evaluated or approved the merits of these securities or the disclosure in the offering memorandum.	
<b>No registration</b> – The person selling you these securities is not registered with a securities regulatory authority or regulator and has no duty to tell you whether this investment is suitable for you. <b>[Note: Delete if sold by registrant.]</b>	
<b>Liquidity risk</b> – You will not be able to sell these securities except in very limited circumstances. You may never be able to sell these securities.	
<b>Repurchase</b> – You have a right to require the issuer to repurchase the securities, but there are limitations on this right.	
<b>You are buying Exempt Market Securities</b> – They are called ‘exempt market securities’ because the issuer does not have to give you a prospectus (a document that describes the investment in detail and gives you some legal protections). Exempt market securities are more risky than other securities.	
<b>You will not receive advice</b> – You will not get professional advice about whether the investment is suitable for you, but you can still seek that advice from a registered adviser or registered dealer. In Manitoba, Northwest Territories, Nunavut, Prince Edward Island and Yukon to qualify as an eligible investor, you may be required to obtain that advice. <b>[Instruction: Delete if sold by registrant.]</b>	
<b>The securities you are buying are not listed</b> – The securities you are buying are not listed on any stock exchange, and they may never be listed.	
<b>The issuer of your securities is a non-reporting issuer</b> – A ‘non-reporting issuer’ does not have to publish financial information or notify the public of changes in its business. You may not receive ongoing information about the issuer.  For more information on the exempt market, contact your local securities regulator. You can find contact information at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a> .	
<b>Total investment</b> – You are investing \$ _____ in total; this includes any amount you are obliged to pay in future. Magenta Mortgage Investment Corporation will pay \$ _____ <b>[Note: Insert amount of fee or commission]</b> of this to _____ <b>[Note: Insert name of person selling the securities]</b> as a fee or commission.	

**Your name and signature**

By signing this form, you confirm that you have read this form and you understand the risks of making this investment as identified in this form.

First and last name (please print): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**[Note: Sign two (2) copies of this document. Keep one copy for your records.]**

## 2. Salesperson information

**[Note: The salesperson is the person who meets with, or provides information to, the purchaser with respect to making this investment. That could include a representative of the issuer or selling security holder, a registrant or a person who is exempt from the registration requirement.]**

First and last name of salesperson (please print):

Telephone:

Email:

Name of firm (if registered):

## 3. Additional information

**You have two (2) business days to cancel your purchase.** To do so, send a notice to Magenta Mortgage Investment Corporation stating that you want to cancel your purchase. You must send the notice before midnight on the second (2<sup>nd</sup>) business day after you sign the agreement to purchase the securities. You can send the notice by fax or email or deliver it in person to Magenta Mortgage Investment Corporation at its business address. Keep a copy of the notice for your records.

Issuer Name and Address:                      Magenta Mortgage Investment Corporation  
580 Terry Fox Drive, Suite 401  
Ottawa, Ontario  
K2L 4B9

Fax:    1 888 267 7644

Email:     [allison.daines-allen@magentainvestment.ca](mailto:allison.daines-allen@magentainvestment.ca)

**You will receive an offering memorandum.** Read the offering memorandum carefully because it has important information about the issuer and its securities. Keep the offering memorandum because you have rights based on it. Talk to a lawyer for details about these rights.