

# Fund Fact Sheet



## Series F

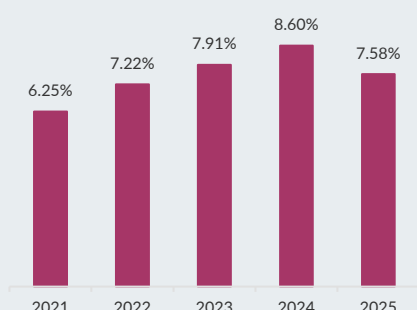
Magenta shares represent ownership in a large, diversified and conservative mortgage portfolio. Magenta mortgages are secured by quality residential real estate located in Ontario, with a heavy overweighting of 1st mortgages secured by owner-occupied single-family homes.

### Fund Details

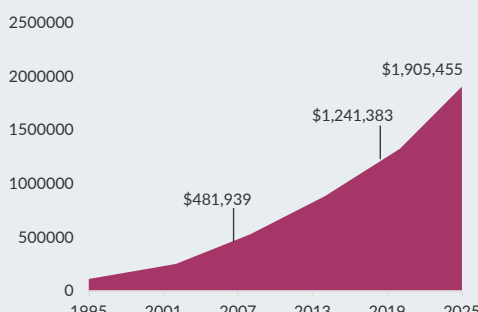
FundServ Code	MMI402	Distribution	Monthly
Current Annualized ROI <sup>1</sup>	7.11%	Share NAV-Fixed	\$10.00
Highest Annual ROI (2004)	16.14%	Liquidity	1 business day <sup>3</sup>
ROI Since Inception (1994)	9.97%	Eligibility	RRSP, TFSA, RRIF, RESP, LIRA & Non-Reg
Value of \$1,000 <sup>2</sup>	\$19,054.55	Minimum Initial Investment	\$30,000
Inception Date	June 1, 1994	Auditor	Ernst & Young

### Performance History<sup>4</sup>

#### Shareholder ROI Annual %



#### Growth of \$100,000 invested at start date 31 years ended October 31, 2025

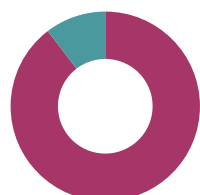


#### Average Annual Compounded Return

Period	Return
1 year	7.58%
2 year	8.09%
3 year	8.03%
5 year	7.51%
10 year	7.19%
15 year	7.47%
30 year	9.87%
Since Inception (31 years)	9.97%

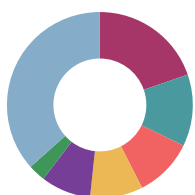
### Portfolio Makeup<sup>5</sup>

#### Security Rank & Mortgage Type



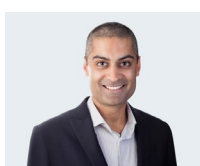
- Residential 1st: 89.60%
- Residential 2nd: 10.40%
- Construction: 0.0%

#### Geographic Region



- Ottawa: 19.70%
- London: 12.50%
- KW/Guelph: 10.30%
- Toronto: 9.20%
- Hamilton: 8.70%
- Kingston: 3.00%
- Ontario Other: 36.60%

Portfolio Principal Balance	\$454,086,954
Mortgages Outstanding	919
Weighted Average Term to Maturity	254 days
Portfolio Loan-to-Value Ratio	69.20%
First Mortgages Portfolio Weighting	89.60%
Urban Mortgages	89.10%



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<sup>1</sup>Based on current monthly dividend with dividends reinvested.

<sup>2</sup>Value of \$1,000 invested at inception in Class/Series A shares June 1, 1994, with annual ROI increased by .50% through 2011; converted to Series 2 (now Series F) shares 2012-2025.

<sup>3</sup>See Offering Memorandum for terms.

<sup>4</sup>For fiscal year end October 31, 2025.

<sup>5</sup>Portfolio information of the Magenta Mortgage Investment Limited Partnerships as of December 31, 2025

<sup>6</sup>Urban, small centre, and rural

\*This fact sheet does not constitute an offer to sell securities and should be read in conjunction with the offering memorandum dated November 6<sup>th</sup>, 2024, available for download at [this link](https://www.magentacapital.ca) or from our office. Investors should read the offering memorandum before investing. The foregoing historical performance achieved by the Corporation is not a guarantee of future results.