

Fund Fact Sheet


Series F

Magenta shares represent ownership in a large, diversified and conservative mortgage portfolio. Magenta mortgages are secured by quality residential real estate located in Ontario, with a heavy overweighting of 1st mortgages secured by owner-occupied single-family homes.

Fund Details

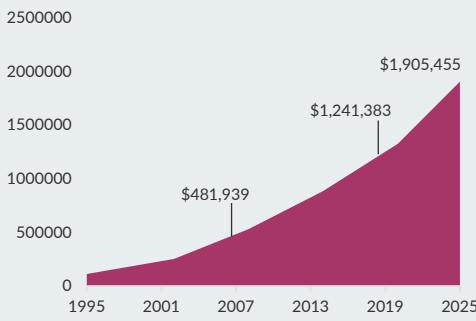
FundServ Code	MMI402	Distribution	Monthly
Current Annualized ROI ¹	7.11%	Share NAV-Fixed	\$10.00
Highest Annual ROI (2004)	16.14%	Liquidity	1 business day ³
ROI Since Inception (1994)	9.97%	Eligibility	RRSP, TFSA, RRIF, RESP, LIRA & Non-Reg
Value of \$1,000 ²	\$19,054.55	Minimum Initial Investment	\$30,000
Inception Date	June 1, 1994	Auditor	Ernst & Young

Performance History⁴

Shareholder ROI Annual %



Growth of \$100,000 invested at start date 31 years ended October 31, 2025

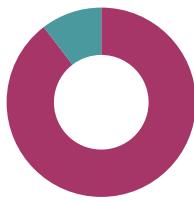


Average Annual Compounded Return

Period	Return
1 year	7.58%
2 year	8.09%
3 year	8.03%
5 year	7.51%
10 year	7.19%
15 year	7.47%
30 year	9.87%
Since Inception (31 years)	9.97%

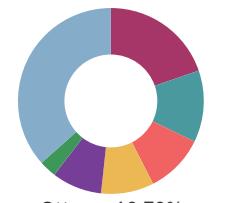
Portfolio Makeup⁵

Security Rank & Mortgage Type



- Residential 1st: 89.60%
- Residential 2nd: 10.40%
- Construction: 0.0%

Geographic Region



- Ottawa: 19.70%
- London: 12.50%
- KW/Guelph: 10.30%
- Toronto: 9.20%
- Hamilton: 8.70%
- Kingston: 3.00%
- Ontario Other: 36.60%

Portfolio Principal Balance \$454,086,954

Mortgages Outstanding 919

Weighted Average Term to Maturity 254 days

Portfolio Loan-to-Value Ratio 69.20%

First Mortgages Portfolio Weighting 89.60%

Urban Mortgages 89.10%



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¹Based on current monthly dividend with dividends reinvested.

²Value of \$1,000 invested at inception in Class/Series A shares June 1, 1994, with annual ROI increased by .50% through 2011; converted to Series 2 (now Series F) shares 2012-2025.

³See Offering Memorandum for terms.

⁴For fiscal year end October 31, 2025.

⁵Portfolio information of the Magenta Mortgage Investment Limited Partnerships as of December 31, 2025

⁶Urban, small centre, and rural

⁷This fact sheet does not constitute an offer to sell securities and should be read in conjunction with the offering memorandum dated November 6th, 2024, available for download at this link, or from our office. Investors should read the offering memorandum before investing. The foregoing historical performance achieved by the Corporation is not a guarantee of future results.